



## Certified Minority Business Enterprise (MBE)

Vendor Readiness • Loan Packaging Support • Workflow Automation

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### Company Overview

Funder LLC is a **certified Minority Business Enterprise (MBE)** providing **vendor-ready financial documentation support, loan packaging assistance, and workflow systems** for institutions, municipalities, and community partners serving small businesses.

We specialize in **reducing friction between applicants and institutions** by improving readiness, documentation quality, and submission consistency — enabling faster review cycles and better outcomes without adding operational burden.

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### Core Services

#### Financial Readiness & Technical Assistance

- Small business documentation readiness programs
- Borrower education and intake standardization
- Readiness checklists and action plans
- Workshop and cohort-based delivery (virtual or on-site)

#### Loan & Application Packaging Support

- Structured intake and document request workflows
- Checklist-driven package assembly
- Missing item tracking and follow-up coordination
- Submission quality control for institutional review

#### Automation & Workflow Systems

- Forms, portals, and standardized templates
  - Email and SMS reminder sequences
  - Internal workflow tracking and visibility
  - Audit-friendly documentation structure
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## Delivery Model

- Templates, checklists, and structured portals
  - Recorded and live training sessions
  - Automation-supported workflows
  - Pilot programs or scoped service agreements
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## Typical Engagements

- CRA-aligned readiness programs
  - Vendor documentation support for banks and credit unions
  - Municipal or county small business readiness initiatives
  - Pilot cohorts with measurable outcomes
  - Ongoing support under service agreements
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## Certifications & Registrations

- **Minority Business Enterprise (MBE)**  
National Minority Supplier Development Council (NMSDC)  
Eastern Minority Supplier Development Council (Eastern MSDC)
  - **Commonwealth of Pennsylvania**  
Certified Small Business  
Certified Micro Business
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## NAICS Codes

- **541611** – Administrative Management & General Management Consulting
  - **561410** – Document Preparation Services
  - **611420** – Computer Training
  - **541519** – Other Computer Related Services
  - **541618** – Other Management Consulting Services
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## Differentiators

- Supplier diversity aligned and procurement-ready
  - Process and documentation focused
  - Institution-friendly delivery model
  - Simple, calm, professional execution
  - Designed to reduce back-and-forth and rework
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## Ownership & Control

Funder LLC is owned and controlled by its qualifying minority owner and operated with full decision-making, operational, and financial authority.

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## Geographic Service Area

- Pennsylvania (statewide)
  - Allegheny County
  - Westmoreland County
  - Municipal and regional programs
  - Virtual delivery available nationwide
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## Contact

### **Terence Young**

Founder | Funder LLC

Certified Minority Business Enterprise (MBE)

Phone: (412) 307-9215

Email: [terence@funderllc.net](mailto:terence@funderllc.net)

Phone <https://funderllc.net>